

MARKET ROUNDUP

18 Aug, 2025



KSE-100 closes at 148,196 up 1,705 points

KSE-100 Index

148,196 **1.16%**

KSE-All

91,471 **1.03%**

KSE-30 Index

45,271 **0.98%**

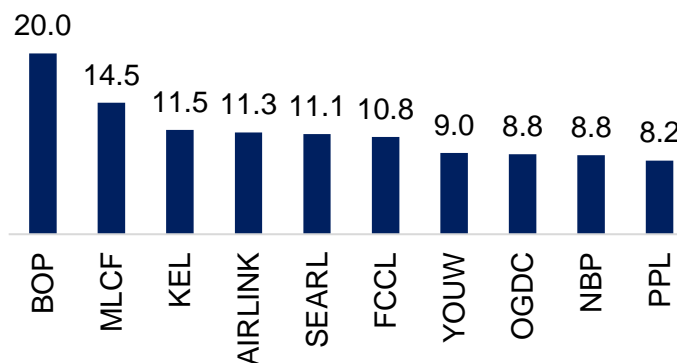
KMI-30 Index

211,324 **1.44%**

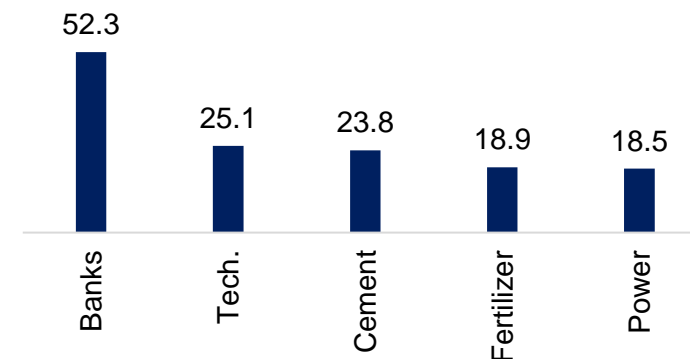
- The equity market opened on a strong footing but struggled to maintain its upward momentum. The KSE-100 Index recorded an intraday high of 148,396 and a low of 146,404, eventually closing at 148,196 — reflecting a significant gain of 1,705 points. Despite the rally, trading activity remained relatively muted, with 228.2 million shares changing hands and a total traded value of PKR 27.7 billion.
- Major contributors to the index's gain included MEBL (4.2%, 251 points), LUCK (4.2%, 246 points), BAHL (3.9%, 185 points), UBL (0.9%, 99 points), and PPL (2.3%, 91 points). On the volume front, BOP and MLCF led the market with 20 million and 14.5 million shares traded, respectively.
- Investor interest was primarily focused on sectors such as E&Ps, Cement, Fertilizers, and Banks, while OMCs and Technology stocks saw mixed sentiment.
- The market regained momentum by session's end, closing above the 148,000 mark for the first time ever, with overall activity showing signs of improvement. Looking ahead, market volatility may persist in the short term; however, the broader trend remains optimistic. Investors are encouraged to concentrate on fundamentally sound sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and strong long-term growth potential.

Sales Desk
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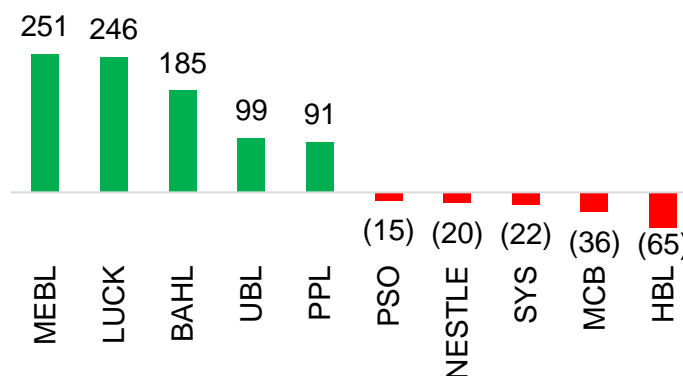
Most Active Stocks (Vol. mn shares)



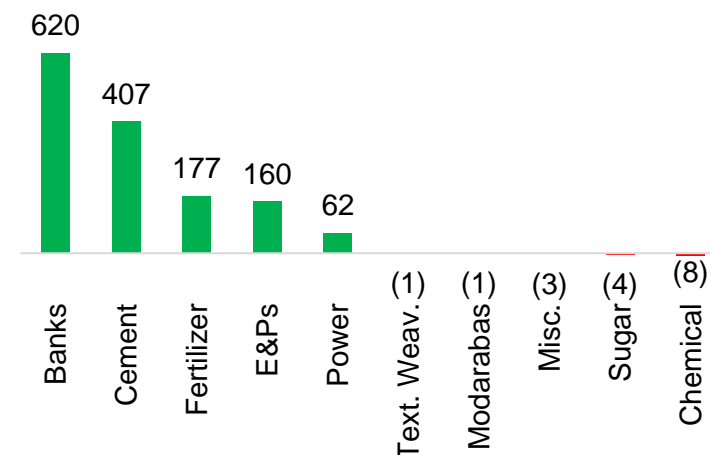
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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